

IRA Wealth Transfer

Turn Key Program: Get Started Today!



(Click to download resources)



1. Contact your American General Life representative to set up a Wealth Transfer training webinar today.



2. Send the financial professionals, the [Wealth Transfer napkin tool](#). Plus, send your clients/prospects the [Wealth Transfer Strategies brochure](#) to stimulate interest.



3. Follow up the email with a personal phone call to talk more about this concept and set up a meeting.

Target Audience:

- Financial Professionals
- Consumers



Wealth Transfer Napkin Tool



Wealth Transfer Strategies Brochure

Start a value-driven conversation now!

For more information

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